



Sample Bequest Language

Introduction

If you wish to include Lowell Parks & Conservation Trust in your will or living trust, the following language may be helpful. Please review it with your attorney or estate planning advisor.

General Purpose

I give, devise, and bequeath to Lowell Parks & Conservation Trust (Tax ID 22-3070912), a nonprofit organization organized under Massachusetts law and located at PO Box 7162, Lowell, MA 01852, [a specific dollar amount OR ___% of the residue of my estate OR specific property described here] to be used for its general charitable purposes.

Specific Purpose

I give, devise, and bequeath to Lowell Parks & Conservation Trust (Tax ID 22-3070912), a nonprofit organization organized under Massachusetts law and located at PO Box 7162, Lowell, MA 01852, [a specific dollar amount OR ___% of the residue of my estate OR specific property described here] to be used for [state purpose, e.g., stewardship of the Concord River Greenway, environmental education programs, land conservation].

Contingency Gift

I devise and bequeath the residue of my estate to [primary beneficiary]. If [primary beneficiary] does not survive me, I devise and bequeath the residue of my estate to Lowell Parks & Conservation Trust (Tax ID 22-3070912), a nonprofit organization organized under Massachusetts law and located at PO Box 7162, Lowell, MA 01852, for its general charitable purposes.

Note: LPCT does not provide legal or tax advice. We encourage donors to consult with their own attorneys and financial advisors when making estate plans. Bequest language may vary by state. Your attorney can help ensure your wishes are clearly expressed.

If you have included LPCT in your plans, we would be honored to know, though disclosure is never required.

Have questions or want to explore other giving options?

Our team is here to help you consider the planned giving options that best align with your financial priorities and your commitment to conservation. Whether you're thinking about a bequest, a charitable gift annuity, or a more complex estate strategy, please connect with Jane Calvin, Executive Director, at 978-934-0030 or [send an email](#).

Lowell Parks & Conservation Trust is a 501(c)(3) nonprofit organization (Tax ID 22-3070912), a nationally accredited land trust, and a member of the Land Trust Alliance. The information on these pages is provided for educational purposes and does not constitute legal, tax, or financial advice. Please consult your own advisors before making any planned gift.